



FIRESIDE CONVERSATION

Beyond the Cycle: Can China's Real Estate Market Find New Equilibrium?

China's real estate market stands at an important inflection point. As the sector evolves, fundamental questions are coming into focus: What does a healthy, resilient real estate system look like — one that can sustain value, absorb shocks, and support long-term urban development? And what can China's experience teach the world, and vice versa?

Urban Futures Institute will host a fireside conversation bringing together leading voices from industry, finance, and research to explore the future of China's real estate market — not through the lens of the last cycle, but with an eye toward what comes next.

SPEAKERS

Yu Zhang | Executive Head of Research, Head of Greater China Real Estate Research & Chief Analyst, CICC (China International Capital Corporation)

Xiaoyang Guo | Managing Director, Institutional Asset Management, Ping An Trust Co., Ltd.

Bo Zhang | Assistant Director and Research Fellow, Hang Lung Center for Real Estate, Tsinghua University

Jian Zhang | CEO, Qingyun Zhihui

Siqi Zheng | Vice President, Urban Futures Institute